

**TOWER PROPERTY FUND LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2012/066457/06)

JSE share code: TWR ISIN: ZAE000179040

(Approved as a REIT by the JSE)

("Tower" or "the company")



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**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

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Shareholders are advised that Tower's integrated report and the audited annual financial statements for the financial year ended 31 May 2016 has been dispatched to shareholders and is available with immediate effect, on the company's website, [www.towerpropertyfund.co.za](http://www.towerpropertyfund.co.za) and contain no changes to the abridged audited consolidated annual financial statements for the year ended 31 May 2016, released on SENS on 4 August 2016.

The integrated report contains a notice of annual general meeting which will be held at 10h00 on Wednesday, 19 October 2016 at the Belmont Conference Centre, Belmont Road, Rondebosch.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 11 October 2016 and the record date for voting purposes is Friday, 14 October 2016.

28 September 2016

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Sponsor

JAVACAPITAL